# Rush County Broadband Taskforce Update & Household Survey Results

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# Rush County Broadband Taskforce

<u>Vision</u>: Every home/business in Rush County has affordable, adequate, and reliable internet access.

<u>Mission</u>: Work with providers, community leaders, organizations and residents to improve internet access and digital literacy throughout Rush County





#### Taskforce progress to date

- · Create a communication plan, including Facebook page
- Met with providers one-on-one
- Scheduled and attended a provider's meeting
- Obtained city and county endorsements through formal resolutions
- Formalized partnership between Extension and Open Book learning center to conduct digital training for businesses
- Conduct household survey



# Survey Data Gathering

- Objective of Rush County Connect Broadband Task Force
- Validate broadband access and document demand aggregation
- Data was collected during late April through mid-June 2019
- Survey available online
- Paper copy versions were distributed through
  - Extension, Library, Schools
  - · Courthouse, City Hall
  - Hospital, Banks, Foundation







#### **Results**

• 516 surveys received overall (65 paper copies)

• 512 valid responses

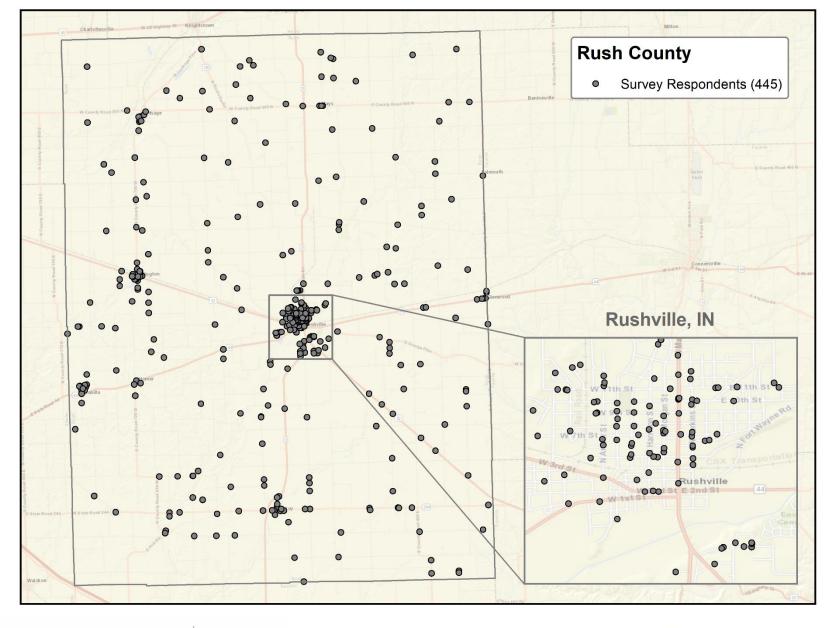
• 445 mapped (67 did not give permission or did not answer)







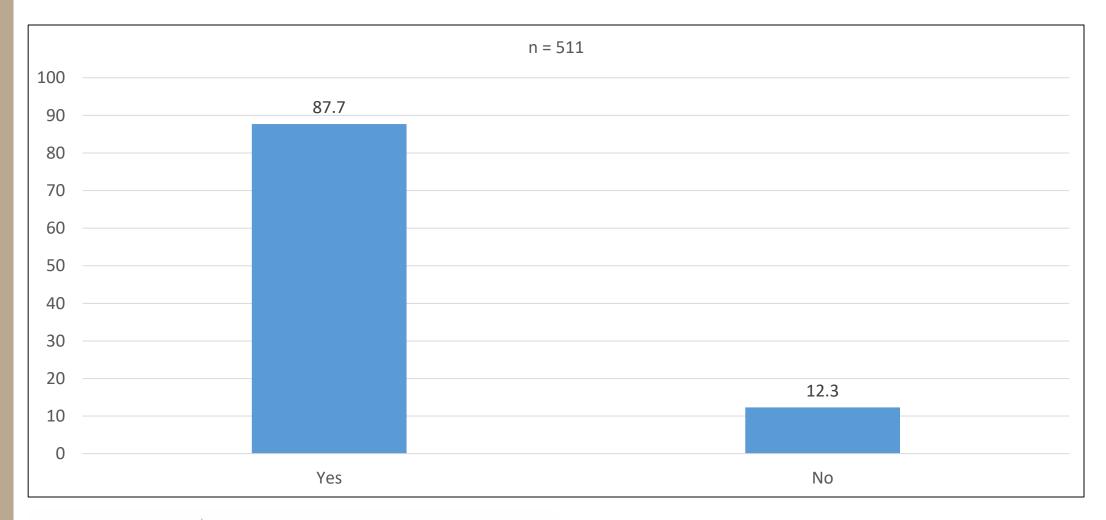
# Survey Responses







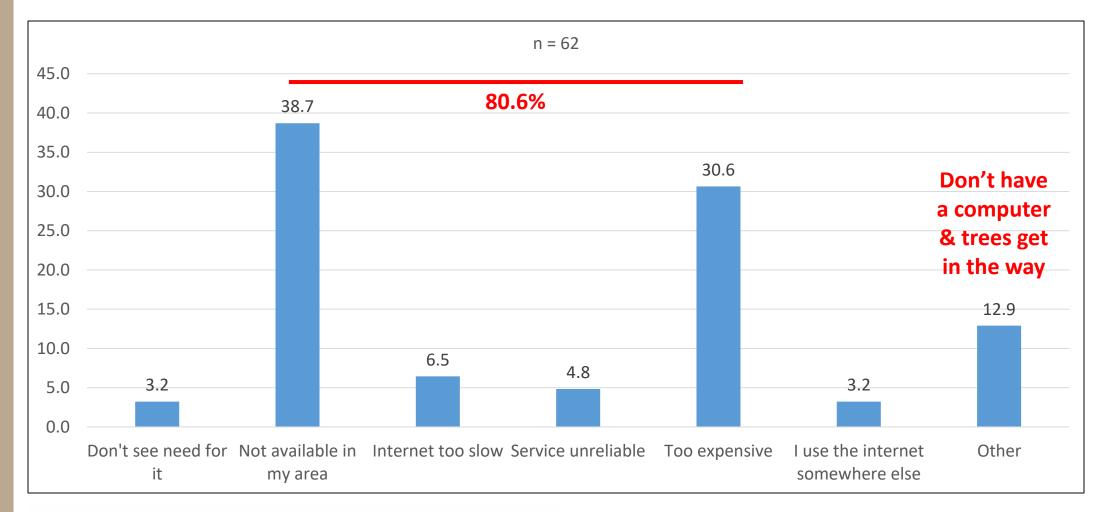
#### Have internet access at home?







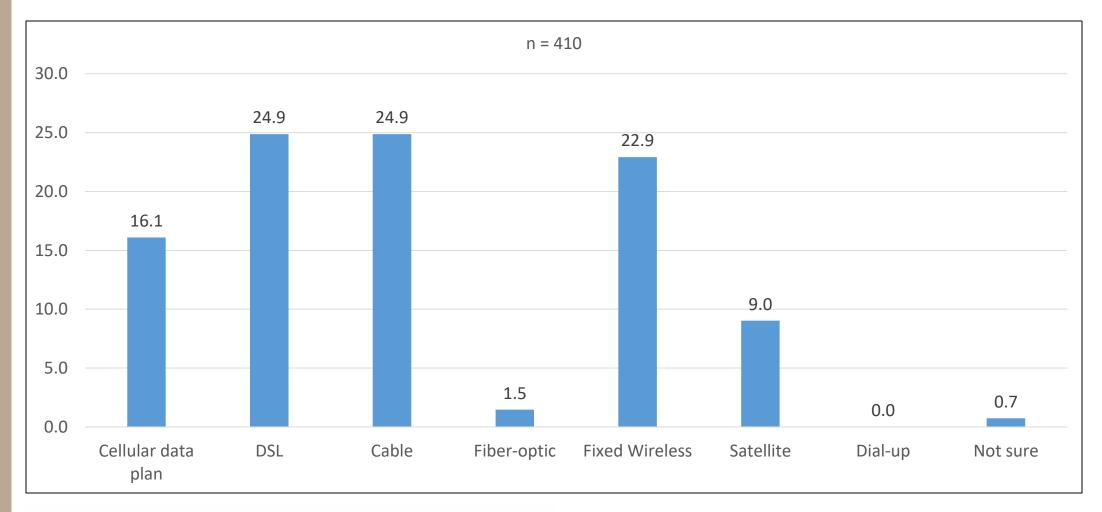
# Main reason not using internet







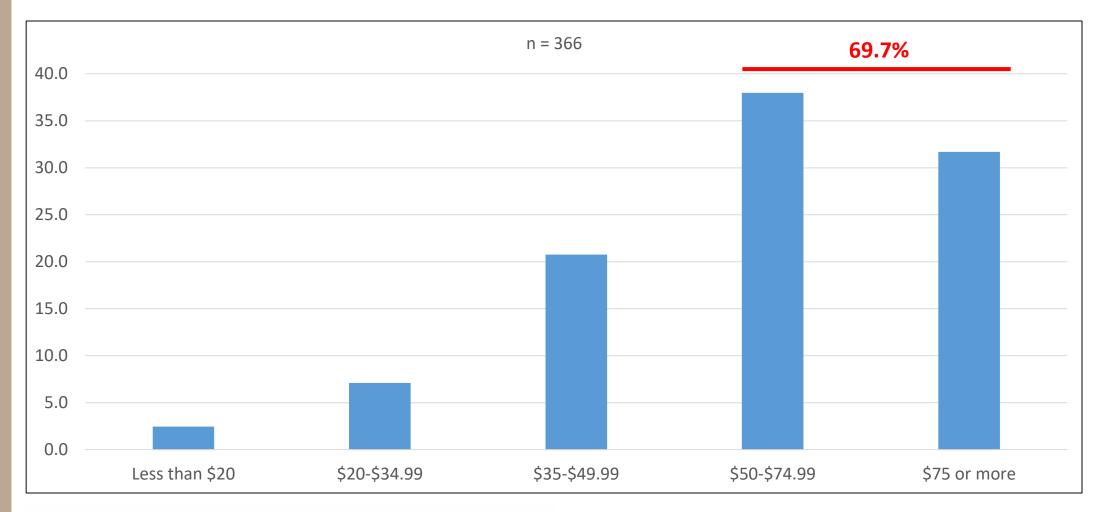
# How do you access the internet?







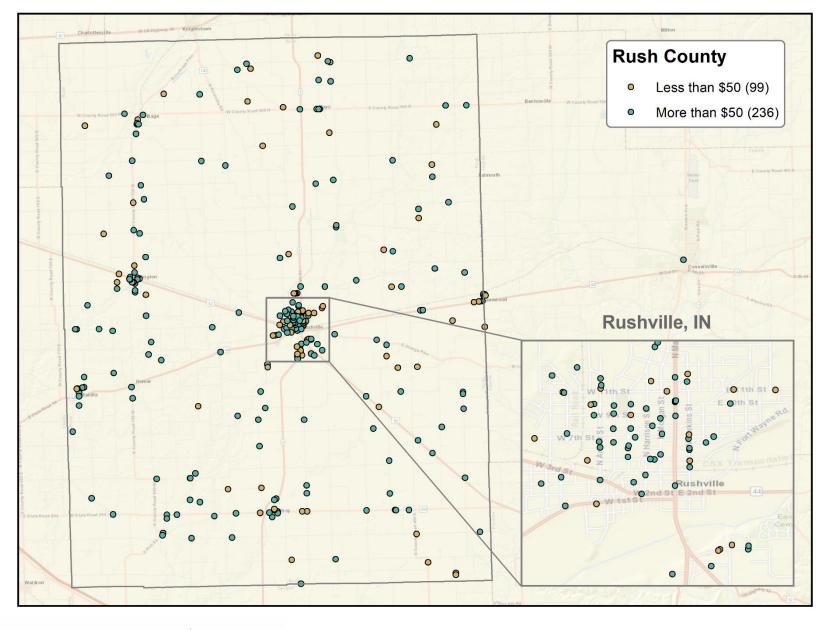
# How much do you pay?







# Monthly cost

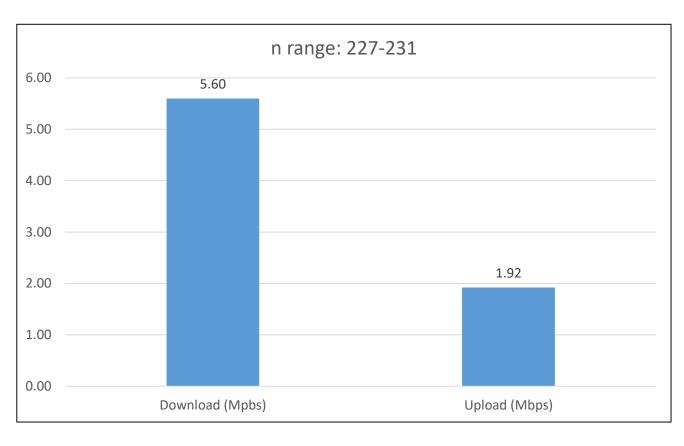






### Median Download/Upload Speeds

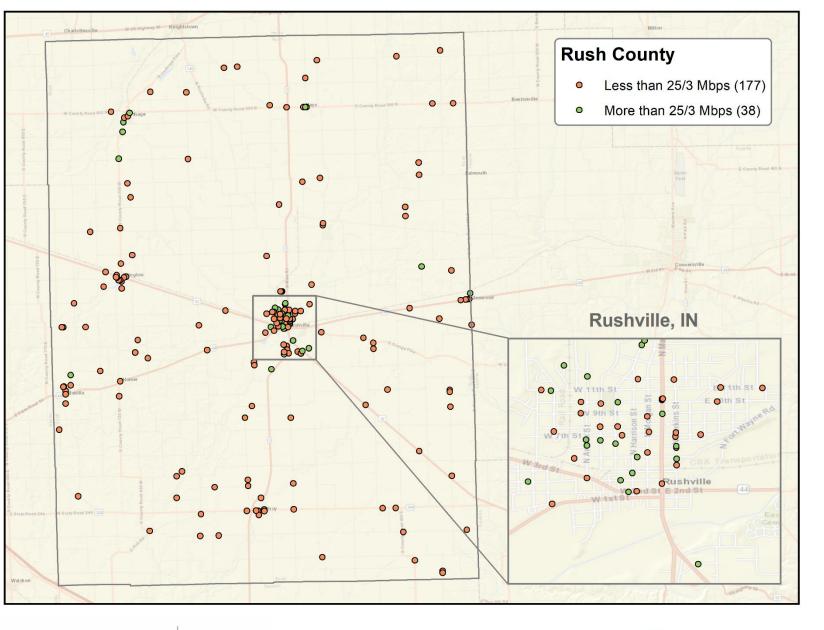
	Download (Mbps)	Upload (Mbps)
Average	19.73	18.08
Median	5.60	1.92
Minimum	0.09	0.01
Maximum	462.40	920.00
n	231	227







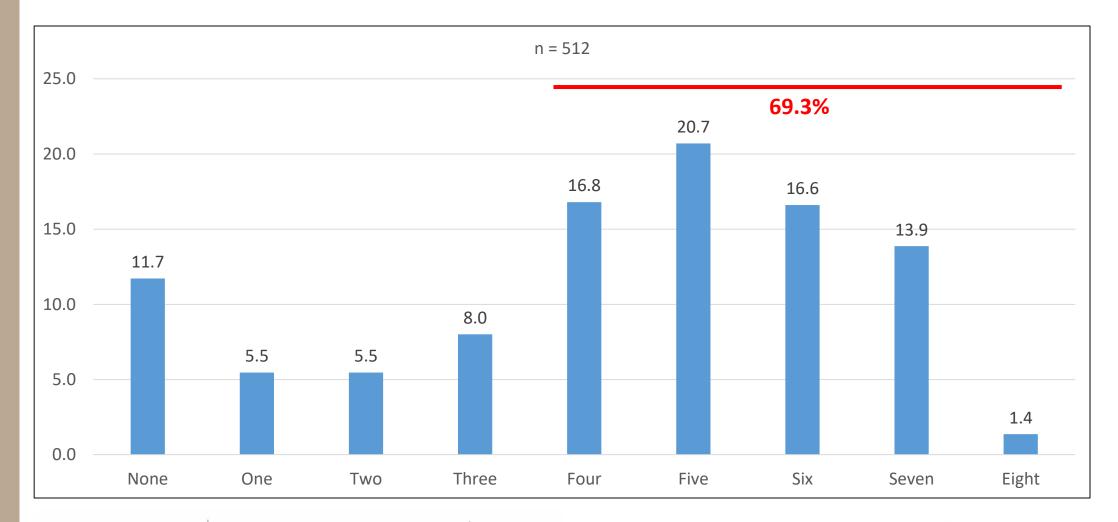
# Met 25/3 FCC criteria







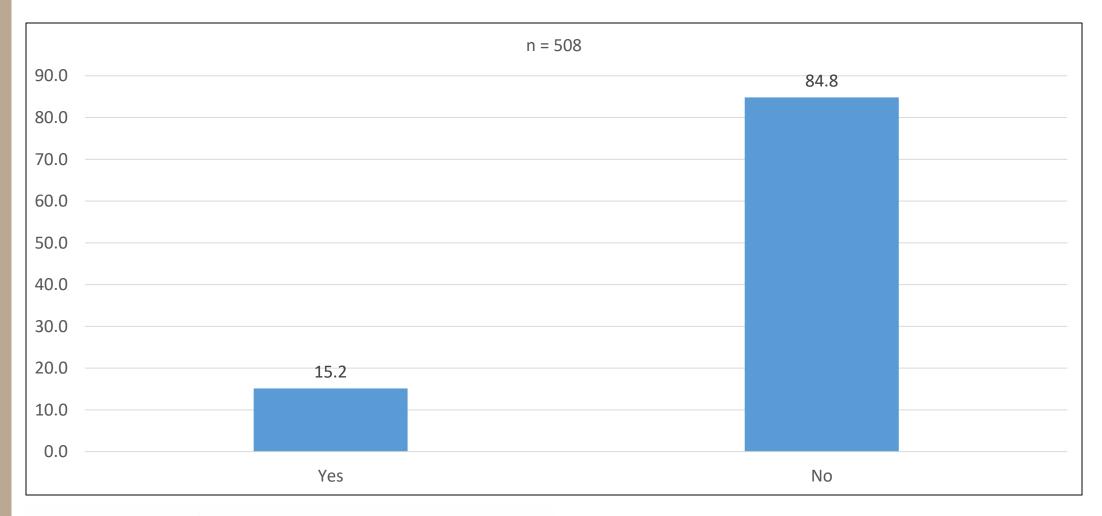
#### Number of devices at home







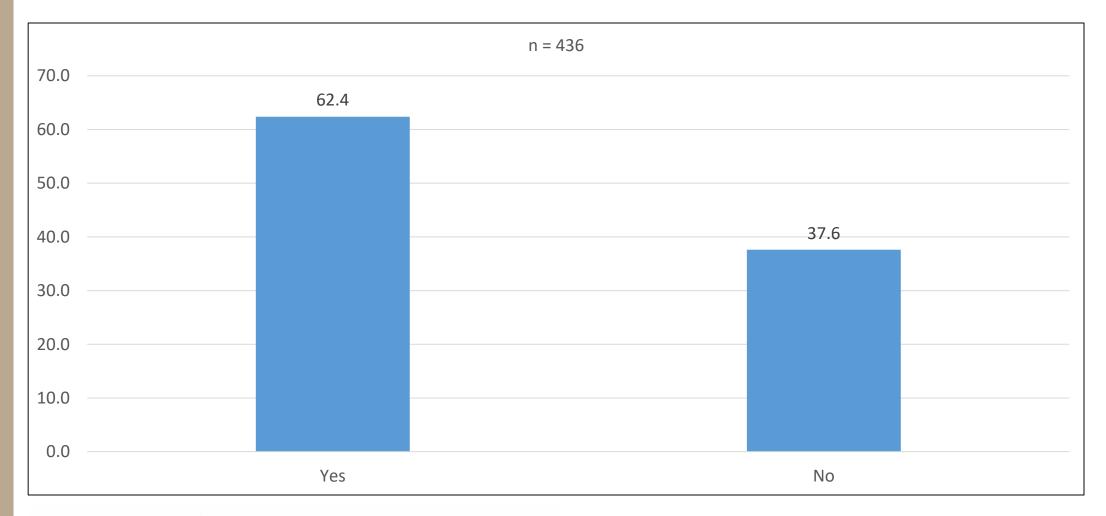
#### Is this a home-based business?







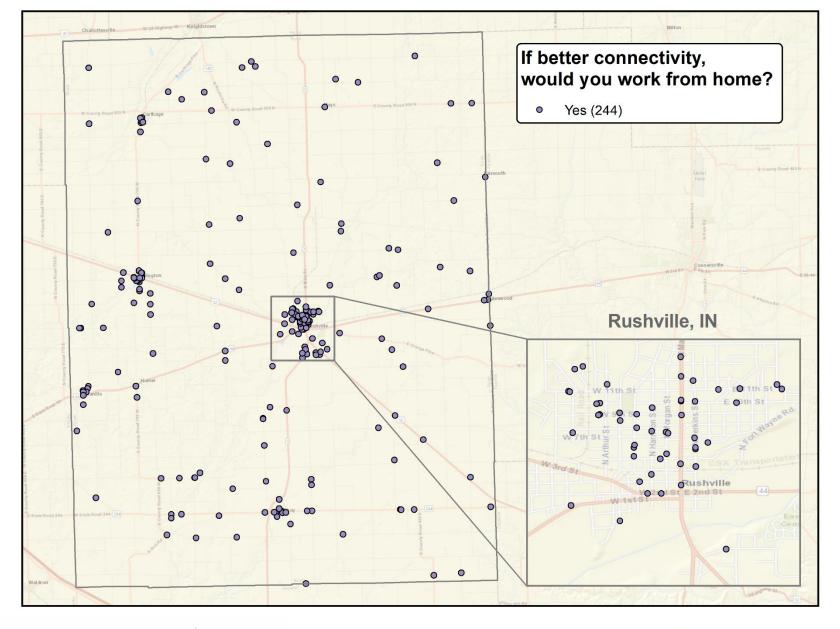
#### Work from home if better connected?







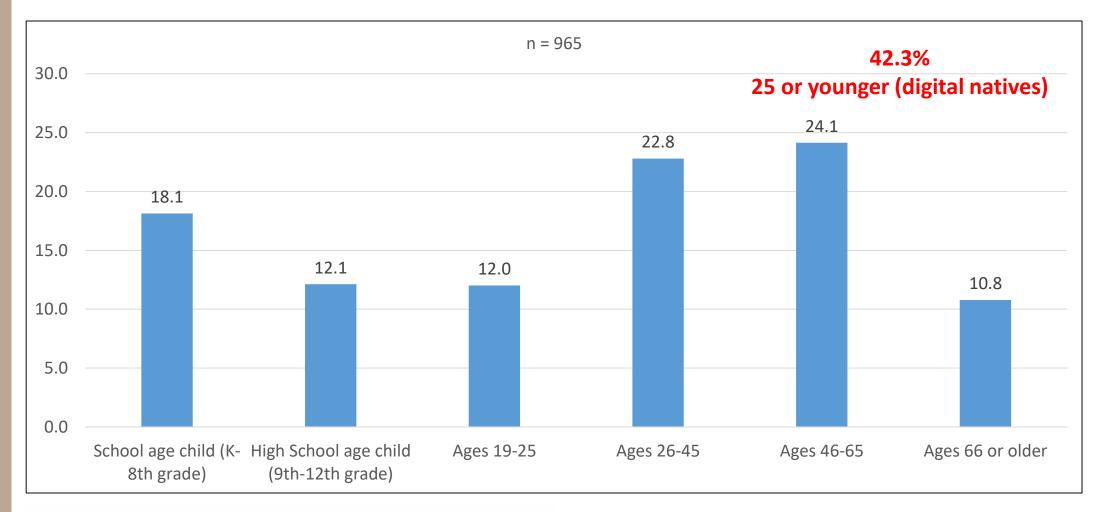
# Work from home







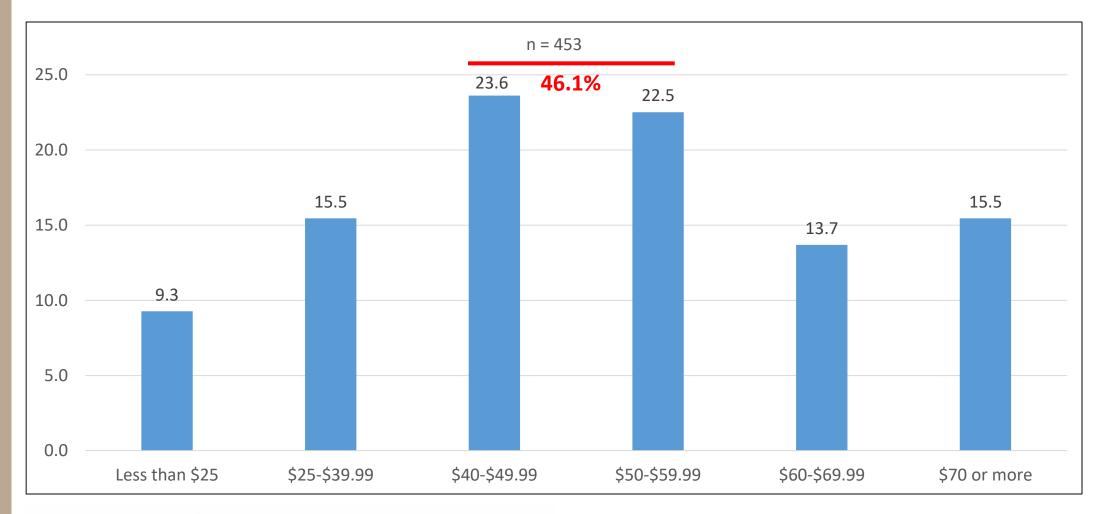
# Age of potential users at home







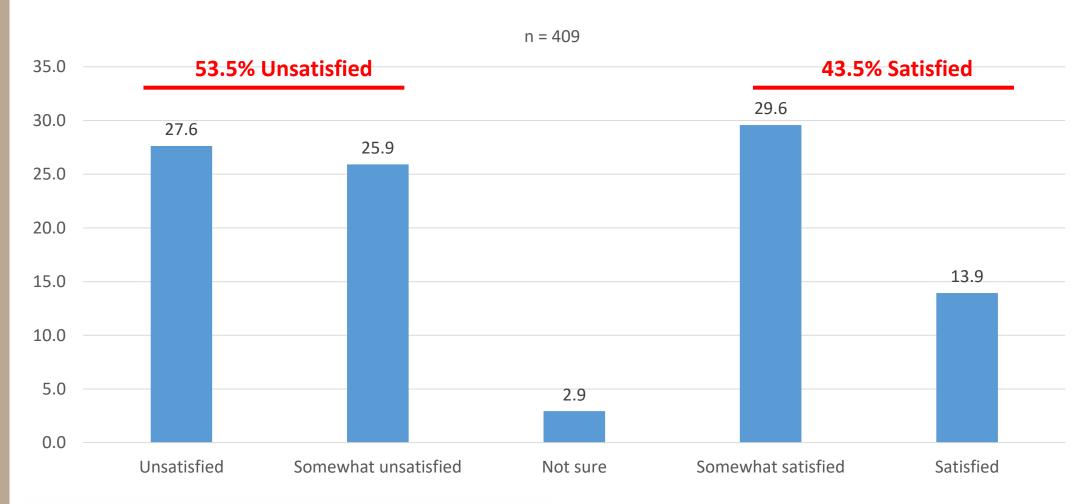
# Maximum willing to pay?





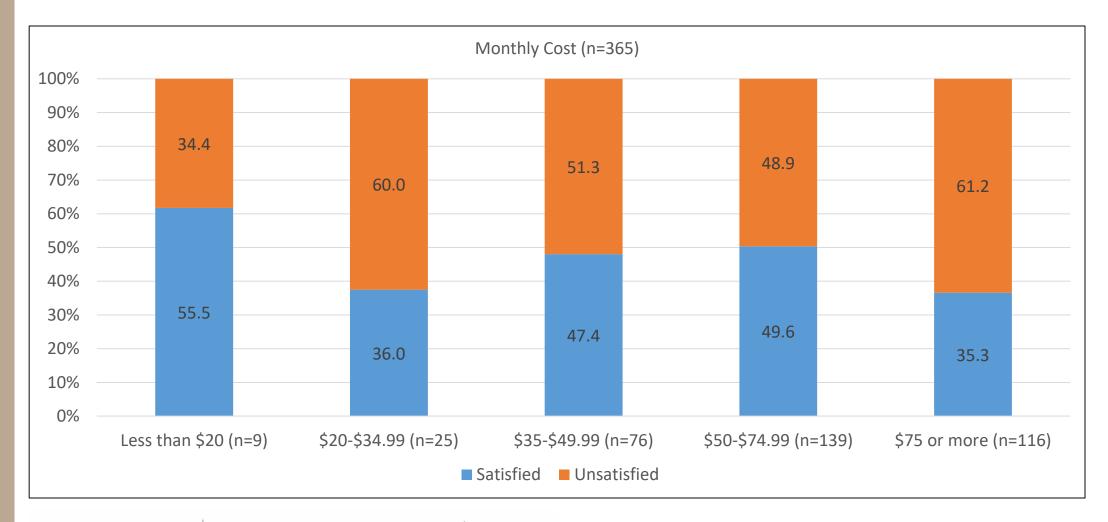


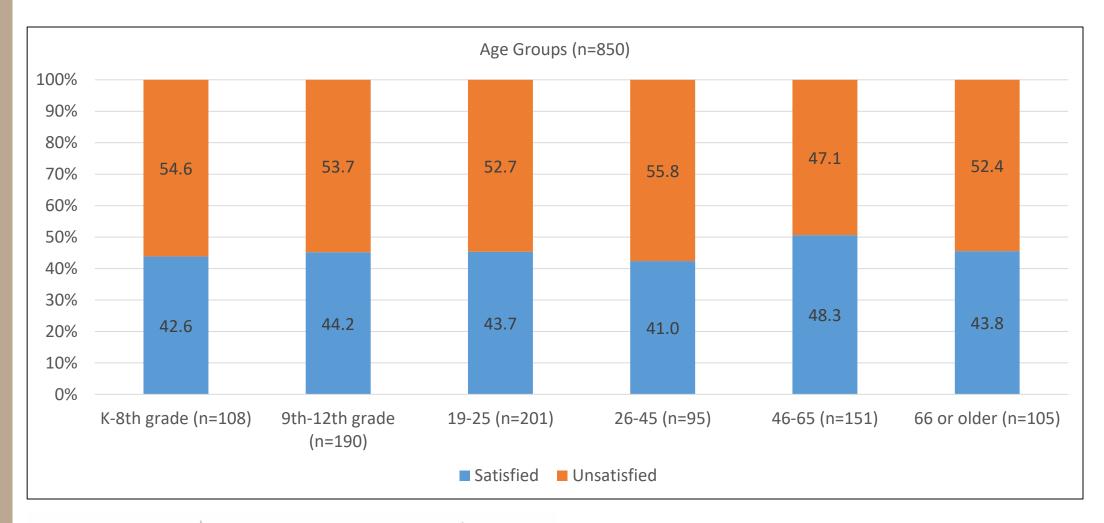
# How satisfied are you with service?

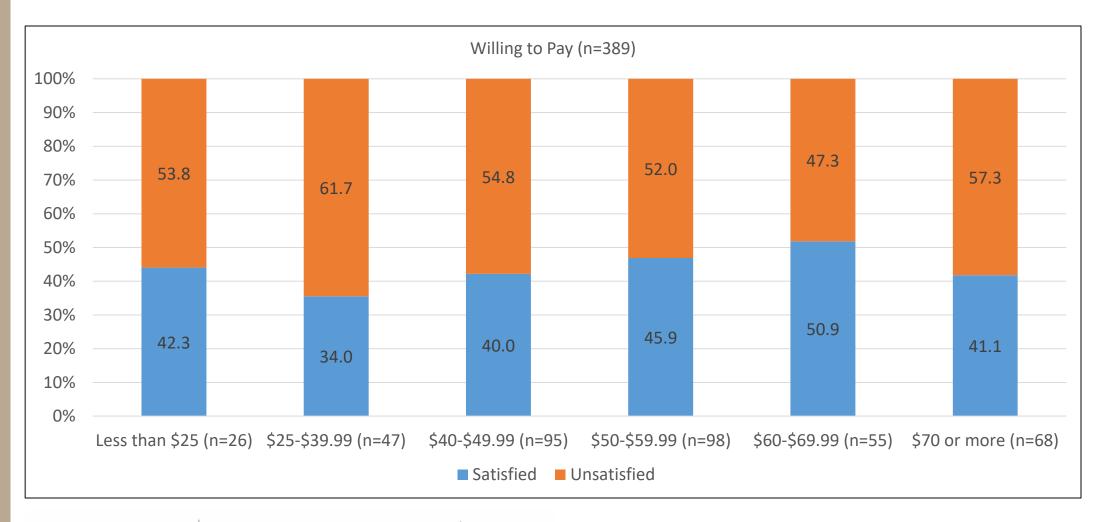




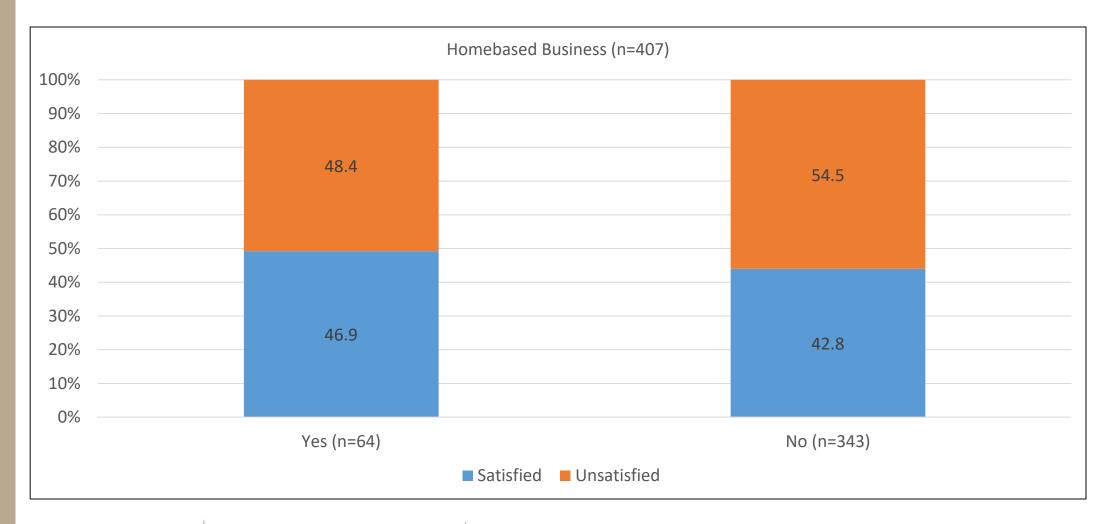


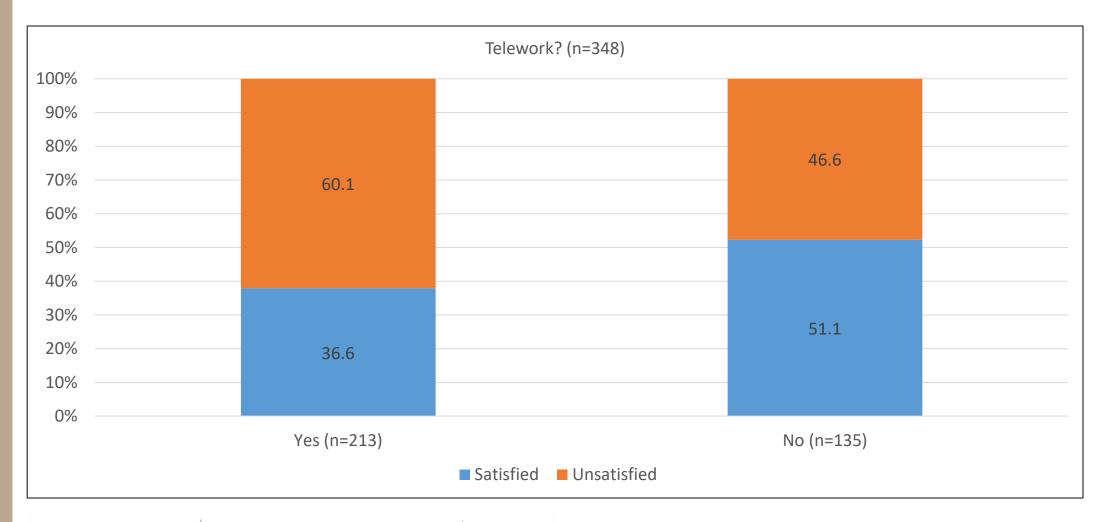


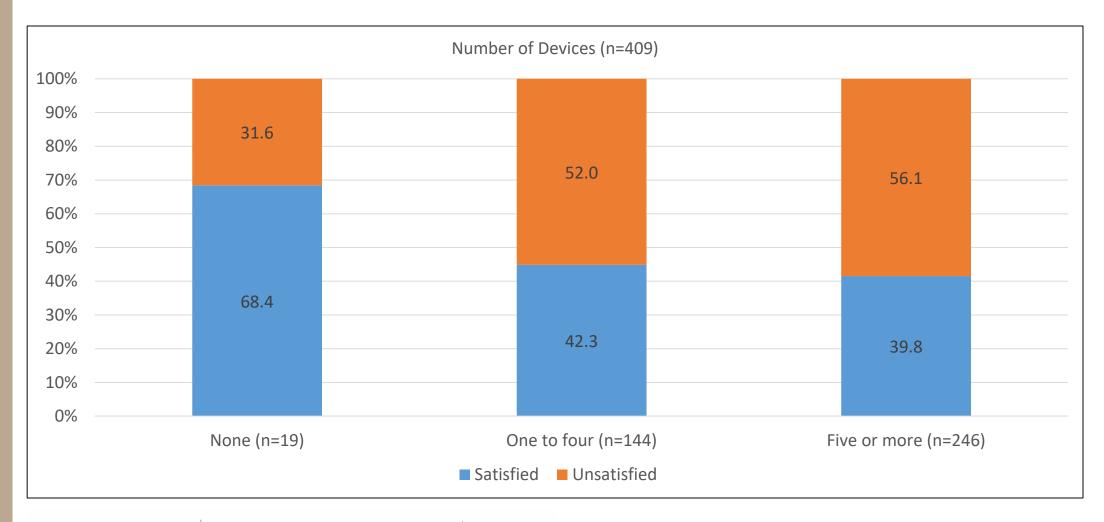


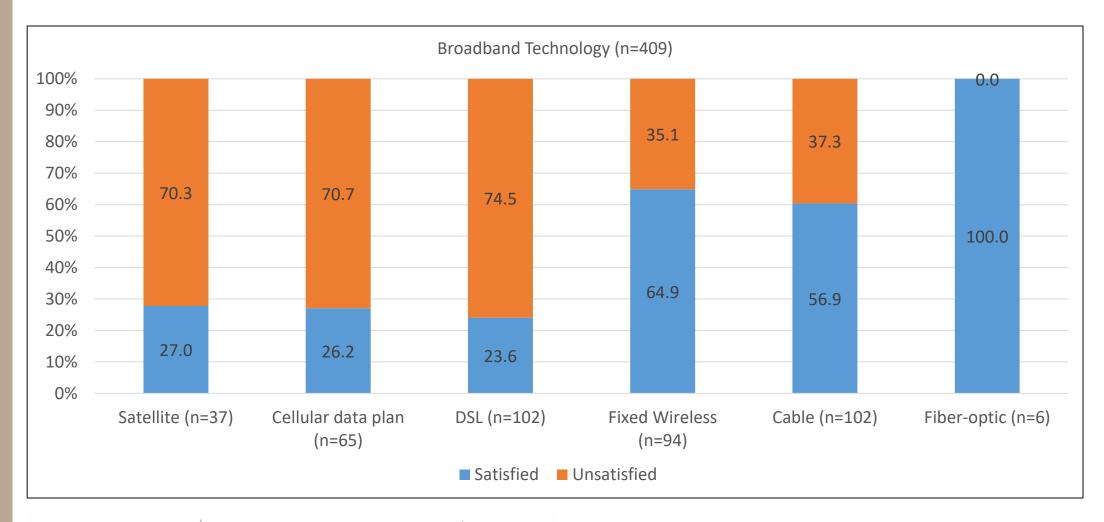












# **Rush County** No Internet Access (55) Unsatisfied (105) Rushville, IN

# No access + unsatisfied





#### **Data Validation**



FCC

% homes with access to 25/3 Mbps

**56.3** 

**Microsoft** 

% people using at 25 Mbps

8.3

**Rush County Survey** 

% homes using at 25/3 Mbps

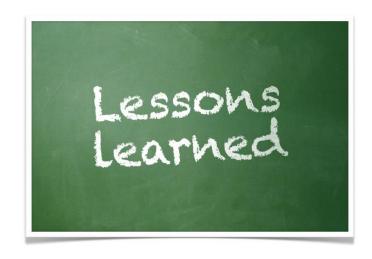
18.2





# Main takeaways ...

- Households aware of importance of internet
- Majority of homes surveyed had access
- Quality of service issue
- Current users: more than half unsatisfied
- Non adopters: unavailable, unreliable or expensive
- Demand potential exists (home businesses, work from home, age & number of devices)
- Sweet spot is between \$40 and \$59.99 per month







#### **Contact Information**

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